## FREEDOM TAX & ACCOUNTING SERVICES, INC.

## **AUDIT SHIELD**

Freedom Tax & Accounting Services, Inc. offers Audit Shield protection. What is Audit Shield you may ask? Well here are the most frequent asked questions and answers:

Q: What is audit shield?

A: Audit shield is much like a warranty for your tax return. It protects against miscalculations by your preparer's tax return software and certain preparer errors. This will even help the taxpayer if they forget to provide us with certain information, like a W-2 or other related documents.

Q: How much is this service?

A: The yearly fee of \$25.00 protects your qualifying returns for up to three years. Returns that contain schedules C, E, or F also qualify, however, the cost for that is \$50.00. The fee for this service can be included in your bill, however, you can opt out if you would like to.

Q: What returns qualify for the Audit Shield protection?

A: All returns qualify, whether it is the federal, state, or the city. This is unlike other Audit Shield Programs!

Q: What do I have to do to make a claim?

A: You must notify us as soon as possible of any IRS correspondence or notices regarding your return within 30 days of receiving such notices. You also must provide us with all the forms, documents and a copy, if applicable, of the return within 45 days of receiving such IRS notices. After that, just cooperate with any requests for substantiation or support of the information in your return.

Q: How is this different from other products offered elsewhere?

A: It is different because we can help you for three past years, even if we didn't prepare your return.

Q: Can my coverage be voided?

A: Yes. However, that depends on you. As long as you don't provide your tax preparer with any incorrect or false information, you will be protected.

| Yes, I would like to be protected! | No, I would like to decline at this time. |
|------------------------------------|---|
| Taxpayer Signature                 | Taxpayer Signature                        |
| Joint Taxpayer Signature           | Joint Taxpayer Signature                  |