

FREEDOM TAX & ACCOUNTING SERVICES, INC.

FREEDOM SAFEGUARD

Freedom Tax & Accounting Services offers a Freedom Safeguard. The Safeguard plan is designed to protect you and/or your business from additional costs throughout the year. The plan offers tax services at a bundled rate that can be used for the purchased tax year, at any time.

THE FREEDOM SAFEGUARD INCLUDES...

- 2 Additional copies of your Tax Return, digital or print (\$50 value)
- 2 Hours of Tax Representation (\$500 value)
- 1 Amendment (\$175 value for Personal / \$300 value for Business)
- Priority status if a claim is filed

BUSINESS COVERAGE

\$250/TAX YEAR

PERSONAL COVERAGE

\$100/TAX YEAR

HOW TO MAKE A CLAIM...

Clients must notify Freedom Tax as soon as possible of any IRS, State or Local correspondence regarding your return within 30 days of the date on the notice. After beginning a claim, please allow up to 14 days for an update. A POA may be required depending on the correspondence received. Quick response on any additional information Freedom Tax may need will help speed the process along.

Any Amendments or Representation that is needed due to Freedom Tax & Accountings error are provided at no cost and not included in this plan.

If false or incorrect information is knowingly provided to your Tax Preparer, your coverage will be voided without refund. In addition, lack of response once a claim has been started may void coverage.

Freedom Safeguard can only be purchased at the time of your tax filing. Discounted services will not be available after the tax return has been filed and accepted.

☐ Yes, I would like to be protected!	☐ No, I would like to decline at this time.
Taxpayer Signature	Taxpayer Signature
Spouse Signature	Spouse Signature
Date	Date
Tax Year	Tax Year
☐ BUSINESS ☐ PERSONAL	☐ BUSINESS ☐ PERSONAL